

Application for  
Executive Certificate in Financial Planning Program

**PLEASE PRINT**

Full Name \_\_\_\_\_ SS# (last 4 digits) \_\_\_\_\_

Position/Title \_\_\_\_\_ Organization \_\_\_\_\_

Home Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

E-mail Address (daytime) \_\_\_\_\_

**Tuition for the 9-month program (6 courses) is \$5,200.**  
**Early Registration Discount: \$200 discount if paid in full by August 2, 2024**  
**Payment plan is available**

**Deadline to register – August 16, 2024**  
**Refund policy: 50% refund through Sept. 6; no refund after Sept. 6**

**Required documentation:** One of the following documents is required for application approval: an official transcript, a resume, or a work history. If you submit your application without one of these documents, you will receive “conditional approval” until we receive and review one of the above documents.

**Please indicate below which you are/will be submitting:**

Official Transcript       Resume       Work History

**Registration/Payment Options:**

- Pay tuition online (2.75% CC processing fee/ no fee for e-check) + mail/email/fax application w/ required documentation
- Mail payment (CC section filled out below or check) with application & required documentation
- Request an invoice or sign up for payment plan by emailing [continuingstudies@bellarmine.edu](mailto:continuingstudies@bellarmine.edu) for more information on how to proceed.

Mailing address: Abigail Walsh  
Bellarmine University  
2001 Newburg Rd.  
Louisville, KY 40205

E-mail address: [awalsh03@bellarmine.edu](mailto:awalsh03@bellarmine.edu)

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Visa Discover

Mastercard Amex \_\_\_\_\_ Security Code: \_\_\_\_\_ Exp: \_\_\_\_\_

Signature: \_\_\_\_\_ Paid by Check # \_\_\_\_\_ (Make payable to Bellarmine University)

Billing Address on card (if different from above) \_\_\_\_\_